



Activity 3: Investment Products

Match each investment product with the appropriate description.

Investment Products:

Stocks Retirement Investments Mutual Funds
Bonds U.S. Treasury Securities

1. You may purchase these at a financial institution for as little as \$25.00. Interest is added monthly and typically paid to you at the end of the term. _____
2. You purchase these when you buy a share of a corporation. You may periodically receive dividends or a portion of the company's profits.

3. These types of accounts are tax exempt and generally designed to help ensure adequate income for retirees. _____
4. These products are offered and managed by companies that combine money from many investors to purchase numerous separate investments. _____
5. These investment products are backed by the U.S. Government and the minimum purchase price is \$100.00. _____