



Lesson 14: Increasing the Value of Your Money

ACTION PLAN

Name: _____

Review your bucket list created in the first activity and pick your top three favorite choices. Next, consider at what age you want to achieve your bucket list item and then what investment actions you can take today to start financially planning to make your dream a reality.

WE SAVE AND INVEST TO...

- › Achieve goals
- › Have feelings of security (be prepared for financial emergencies)
- › Maintain self-esteem
- › Have control over our financial future

Bucket List Goal	Age You Want to Accomplish This Goal?	What Investment Strategies Can You Use to Reach the Goal?
------------------	---------------------------------------	---

1.

2.

3.